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*Counsel to Paul R. Hage, as the Plan Administrator
for the Voyager Wind-Down Debtor*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

VOYAGER DIGITAL HOLDINGS, INC., *et al.*,

Debtors.¹

Chapter 11

Case No. 22-10943 (MEW)

(Jointly Administered)

**AGENDA FOR HEARING ON MOTION FOR AN ORDER ESTABLISHING PROCEDURES
GOVERNING ADVERSARY PROCEEDINGS BROUGHT BY THE PLAN ADMINISTRATOR
PURSUANT TO SECTIONS 502, 547, AND 550 OF THE BANKRUPTCY CODE**

¹ The Wind-Down Debtor in these chapter 11 cases consists of Voyager Digital Holdings, Inc. (7687), Voyager Digital Ltd. (7224), and Voyager Digital, LLC (8013). The Wind-Down Debtors' service address is 27777 Franklin, Suite 2500, Southfield, MI 48034.

Time and Date of Hearing: September 17, 2024 at 11:00 A.M. (prevailing Eastern Time)

Location of Hearing: The Honorable Judge Michael E. Wiles
United States Bankruptcy Court for the Southern District of
New York
Alexander Hamilton Custom House
One Bowling Green, Courtroom 617
New York, New York 10004

Hearing Instructions: In accordance with General Order M-543 (“General Order M-543”), dated March 20, 2020, the Hearing will only be conducted telephonically. Any parties wishing to participate in the Hearing must make arrangements through Court Solutions LLC. Instructions to register for Court Solutions LLC are attached to General Order M-543.

Copies of Motions: A copy of each pleading may be obtained by visiting the Court’s website at <http://www.nysb.uscourts.gov> in accordance with the procedures and fees set forth therein.

Matters Going Forward

1. Motion for an Order Establishing Procedures Governing Adversary Proceedings Brought by the Plan Administrator Pursuant to Sections 502, 547, and 550 of the Bankruptcy Code [Docket No. 1772].

Objection Deadline: September 10, 2024 at 4:00 P.M. (prevailing Eastern Time)

Response Received: Objection to Motion for an Order Establishing Procedures Governing Adversary Proceedings Brought by the Plan Administrator Pursuant to Sections 502, 547 and 550 of the Bankruptcy Proceedings, Document 1772 [Docket No. 1779]

Related Documents:

- a. Proposed Order Establishing Procedures Governing Adversary Proceedings Brought by the Plan Administrator Pursuant to Sections 502, 547, and 550 of the Bankruptcy Code [Docket No. 1772].
- b. *Signed* Order Regarding Pending Adversary Proceedings [Docket No. 1777].
- c. Notice of Filing of Revised Proposed Order (1) Order Establishing Procedures Governing Adversary Proceedings Brought by the Plan Administrator Pursuant to Sections 502, 547, and 550 of the Bankruptcy Code [Docket No. 1781]

Status: This matter is going forward, with Plaintiff to request that the Court approve Motion submitted.

Dated: September 13, 2024
New York, New York

Respectfully submitted,

ASK LLP

/s/ Brigitte G. McGrath

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